



PRESS RELEASE

Halmstad 9 March, 2018

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Arise announces result of the written procedure regarding the proposed amendments to its bond maturing in 2019

Arise AB (publ), ("Arise" or the "Company"), hereby announces that the Company has successfully through the written procedure which was initiated on 23 February 2018 secured consent from existing bondholders of the Company's SEK 951 million senior secured green bond (ISIN SE0005906849) maturing in April 2019, (the "Bond"), to amend certain terms and conditions in the Bond pursuant to the proposed amendment the of terms and conditions.

In accordance with the notice of written procedure, which in turn was initiated on 23 February 2018, a requisite quorum of existing bond holders, (the "**Bondholders**"), has constituted itself. Arise can today on 9 March 2018 announce that the written procedure is finished as a requisite majority of Bondholders has voted in favour of the proposed amendment of the terms and conditions. The amendments are conditional upon a refinancing of the Bond within a certain timeframe. As previously communicated by the Company, the purpose of the amendment of the terms and conditions is to facilitate an early redemption of the Bond.

Arise plans to refinance the Bond with proceeds from a new fully underwritten SEK 650 million senior secured bond with a maturity of three years, a SEK 100 million bank loan provided by DNB Sweden AB (*pari passu* and shared security with the new bond), a SEK 75 million term loan provided by DNB Sweden AB, and available funds. The proposed refinancing transactions will decrease the Company's gross debt, improve key credit metrics and extend its maturity profile.

DNB Markets, a part of DNB Bank ASA, Sweden Branch, has been the Solicitation Agent for the consent and solicitation procedure.

Arise has mandated DNB Markets, a part of DNB Bank ASA, Sweden Branch, as Sole Bookrunner for the contemplated new senior secured bond issue.

Amended terms and conditions will be published on the agent's website: www.nordictrustee.com, and on the Company's website: www.arise.se/investors.

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ARISE AB (publ)

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This information is information that Arise AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact persons set out above, at 09.00 CET on 9 March, 2018.

About Arise

Arise is one of Sweden's leading wind power companies, with the business concept to develop, build and manage onshore wind farms for its own account and on behalf of investors. The company is listed on NASDAQ Stockholm.

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