



PRESS RELEASE

Halmstad 19 March, 2019

Amendment of terms and conditions pertaining to Arise AB's (publ) Senior Secured Green Floating Rate Notes 2018/2021 ISIN SE0010920900

On 15 March 2019 an amendment request letter was sent by Arise AB ("Arise" or the "Issuer") to Nordic Trustee & Agency AB (publ) (the "Agent") regarding the request for certain amendments to be made to the Terms and Conditions. The Issuer and the Agent (acting on behalf of the Noteholders) have agreed to implement the amendments as the Agent is satisfied that such amendment is not detrimental to the interest of the Noteholders as a group.

The amendments stipulate that in Clause 13.1.2 (c) and (d) certain repayments to the Issuer can be made through dividends or group contributions, where the text "or group contributions" now have been included.

The underlying reason for amending clause 13.1.2 (c) and (d) of the Terms and Conditions in accordance with the above is to clarify the wording of the current clause and to, in turn, facilitate the administrative handling of the Issuer.

The amendments are effective as per the date of 19 March 2019. For more information please see the full notice on Arise's website <http://www.arise.se/en/bond-20182021>

Halmstad 19 March, 2019

ARISE AB (publ)

For further information, please contact

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This information was submitted for publication, through the agency of the contact person set out above, at 15.00 CET on 19 March, 2019.

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About Arise

Arise is one of Sweden's leading wind power companies, with the business concept to develop, build and manage onshore wind farms for its own account and on behalf of investors. The company is listed on NASDAQ Stockholm.

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