



PRESS RELEASE

Halmstad, 17 February 2022

Arise AB (publ) has established a Green Financing Framework and investigates the possibility to issue green senior unsecured bonds

Arise AB (publ) ("Arise" or "the Company"), today announces its new Green Financing Framework (the "framework"). The framework outlines details for investments exclusively in renewable energy. Through these investments, Arise wishes to promote low carbon solutions and climate-resilient development. Please see the Green Financing Framework available on Arise's website for further details, www.arise.se.

To confirm the framework's alignment with the 2021 version of the ICMA Green Bond Principles, Arise has obtained a second-party opinion from Cicero Shades of Green. Cicero Shades of Green has awarded the framework a dark green shade. Under the framework, Arise may, in addition to bonds, also include existing and future bank debt. DNB Markets has acted as structurer of the framework.

In relation to the establishment of the Green Financing Framework, Arise has mandated DNB Markets as Sole Bookrunner to arrange a series of fixed-income investor meetings, commencing on 18 February 2022. An expected 4 year floating rate senior unsecured green bond of up to EUR 50 million may follow, subject to inter alia market conditions.

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Arise AB (publ)

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This information is information that Arise AB is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.10 am CET on 17 February, 2022.

Regarding information about how we process your personal data we refer to our Privacy policy, which is available on our website www.arise.se. If you no longer wish to have our press releases and news please contact us via info@arise.se.

About Arise

Arise is a leading independent company that realises new green energy. The company develops, builds and manages renewable electricity production. The company is listed on NASDAQ Stockholm.

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