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## PRESS RELEASE

Halmstad, 30 June 2022

### **Arise publishes bond prospectus and applies for admission to trading of its bonds on Nasdaq Stockholm**

Arise AB ("Arise" or the "Company") announced on 9 May 2022 that the Company has issued green senior unsecured bonds of EUR 50 million with ISIN SE0017487416 (the "Bonds") under a framework of a total of EUR 100 million.

Pursuant to the terms and conditions for the Bonds, Arise has undertaken to apply for admission to trading of the Bonds on Nasdaq Stockholm. For this purpose, the Company has prepared a listing prospectus which today has been approved by the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*). The prospectus is available at the Company's website [www.arise.se](http://www.arise.se) and at the Swedish Financial Supervisory Authority's website [www.fi.se](http://www.fi.se). The application for admission to trading has been submitted and the Bonds will be admitted to trading on Nasdaq Stockholm as soon as possible.

Halmstad, 30 June 2022

ARISE AB (publ)

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*Regarding information about how we process your personal data we refer to our Privacy policy, which is available on our website [www.arise.se](http://www.arise.se). If you no longer wish to have our press releases and news please contact us via [info@arise.se](mailto:info@arise.se).*

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#### **About Arise**

*Arise is a leading independent company that realises new green energy. The company develops, builds, sells and manages renewable electricity production. The company is listed on NASDAQ Stockholm.*

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